

Message Text

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PAGE 01 TEL AV 04426 01 OF 03 171825Z
ACTION NEA-10

INFO OCT-01 EUR-12 ISO-00 CIAE-00 DODE-00 PM-04 H-01
INR-07 L-03 NSAE-00 NSC-05 PA-01 PRS-01 SP-02
SS-15 USIA-06 SSM-03 IO-13 AID-05 EB-07 OMB-01
TRSE-00 /097 W
-----171836Z 118168 /43

R 171407Z JUN 77
FM AMEMBASSY TEL AVIV
TO SECSTATE WASHDC 6769
INFO AMEMBASSY AMMAN
AMEMBASSY CAIRO
AMEMBASSY DAMASCUS
AMEMBASSY JIDDA
AMEMBASSY LONDON
AMCONSUL JERUSALEM
USMISSION USUN
USMISSION SINAI

C O N F I D E N T I A L SECTION 1 OF 3 TEL AVIV 4426

E.O. 11652: GDS
TAGS: PGOV, PINT, IS
SUBJECT: THE BEGIN GOVERNMENT AND ITS CONSTITUENCIES: SOME
TENTATIVE VIEWS

SUMMARY: THE PRINCIPAL CONSTITUENCIES OF THE BEGIN
GOVERNMENT - SEPHARDIM (JEWS MAINLY FROM MUSLIM LANDS),
THE RELIGIOUS COMMUNITIES AND YOUTH - ARE LOOKING TO IT
FOR STRONG LEADERSHIP, A FIRM FOREIGNPOLICY AND A FRESH
APPROACH TO ISRAEL'S PRESSING SOCIAL AND ECONOMIC
PROBLEMS.THESE GROUPS IN GENERAL ESPOUSE AN ACTIVIST
ZIONISM, SUPPORT ISRAELI RETENTION OF THE WEST BANK ON
RELGIIOUS, HISTORIC AND SECURITY GROUNDS, AND REGARD
THE ARABS STATES AS DEEPLY HOSTILE TO ISRAEL AND ZIONISM.
BEGIN WILL OFFER THEM HIS PROPHETIC VISION, A LEADERSHIP
STYLE CLOSE TO THAT OF BEN-GURION, AN ACTIVIST APPROACH
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PAGE 02 TEL AV 04426 01 OF 03 171825Z

TO SETTLEMENTS, AND A FIRM LINE ON ARAB-ISRAELI
NEGOTIATIONS BASED ON A CALL FOR DIRECT NEGOTIATIONS.
WHETHER THE LIKUD APPROACH TO ECONOMIC/SOCIAL ISSUES
CAN IMPROVE THE LOT OF THE SEPHARDIM, WHO ARE GENERALLY
THE POORER ELEMENTS OF ISRAELI SOCIETY, OR OVERCOME
INEQUALITIES REMAINS TO BE SEEN. LIKE THE MEIR AND
RABIN GOVERNMENTS, THE BEGIN GOVERNMENT WILL REST ON A

RELATIVELY SMALL PARLIAMENTARY MAJORITY. ITS LONGEVITY WILL DEPEND, HOWEVER, MORE ON ITS PERFORMANCE THAN ON ITS NUMERICAL STRENGTH. BEGIN'S HEALTH IS INEVITABLY ALSO A SIGNIFICANT, UNPREDICTABLE FACTOR. END SUMMARY.

1. A NARROW COALITION. THE NEW ISRAELI GOVERNMENT WHICH WHICH WILL COME INTO EXISTENCE ON JUNE 20 WILL BE SUPPORTED IN THE KNESSET BY 63 MKS FROM THE LIKUD, THE NATIONAL RELIGIOUS PARTY, THE TWO AGUDAH PARTIES AND MOSHE DAYAN. IT WILL BE A NARROW COALITION REPRESENTING THE RIGHT AND THE RELIGIOUS PARTIES, WITHOUT THE CENTRIST DMC WHICH, AT LEAST FOR THE TIME BEING, JOINS THE LABOR ALIGNMENT IN THE OPPOSITION. IT IS WORTH RECALLING THAT, AFTER THE BREAKUP OF THE UNITY GOVERNMENT IN 1970, THE MEIR AND RABIN GOVERNMENTS ALSO HAD RELATIVELY NARROW PARLIAMENTARY SUPPORT. IN PARLIAMENTARY TERMS, THE GOVERNMENT CONTINUES AS LONG AS IT ENJOYS THE CONFIDENCE OF ITS SUPPORTING PARTIES.

2. OUR TENTATIVE JUDGMENT AT THIS STAGE IS THAT - CONTINGENT ON BEGIN'S HEALTH - THE NEW GOVERNMENT IS LIKELY TO PROVE DURABLE. IT MAY EVEN PICK UP A FEW ADDITIONAL SUPPORTERS FROM EITHER THE ALIGNMENT OR THE DMC IN THE MONTHS AHEAD. WHILE ITS PARLIAMENTARY BASE IS NOT FULLY HOMOGENEOUS AS REGARDS EITHER FOREIGN OR DOMESTIC ISSUES, THIS WAS EQUALLY IF NOT MORE TRUE OF ALIGNMENT-LED COALITIONS, AND IS NOT IN ITSELF A BASIS FOR ASSUMING THAT THE GOVERNMENT MAY BE SHORT-LIVED. INDEED, WE BELIEVE THAT PARTICULARLY AT THE OUTSET THE CONFIDENTIAL

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PAGE 03 TEL AV 04426 01 OF 03 171825Z

NEW GOVERNMENT IS LIKELY TO SHOW CONSIDERABLE PARLIAMENTARY COHESION, PARTLY BECAUSE MANY OF ITS MEMBERS HAVE WAITED SO LONG FOR THIS OPPORTUNITY AND PARTLY DUE TO THE LACK OF STRONG PERSONALITIES IN THE COALITION LIKELY TO BE WILLING TO STAND UP PUBLICLY AGAINST BEGIN. A MAJOR AND UNPREDICABLE FACTOR IN THIS ASSESSMENT OF COURSE IS BEGIN'S HEALTH; IF HE IS INCAPACITATED OR SUFFERS A FATAL ATTACK, THE ENTIRE POLITICAL SCENE WILL BE CHANGED.

3. THE PRESIDENTIAL STYLE IN A PARLIAMENTARY SYSTEM. THE NEW GOVERNMENT PROBABLY WILL BE CLOSER TO THE PATTERN SET BY BEN-GURION THAN TO THAT OF RABIN, I.E., MORE PRESIDENTIAL THAN COLLEGIAL. BEGIN WILL BE THE DOMINANT PERSONALITY, PARTICULARLY AS REGARDS FOREIGN AND SECURITY AFFAIRS. HE WILL DETERMINE THE MAJOR THEMES OF ISRAELI FOREIGN POLICY, A PREVIEW OF WHICH WILL BE HIS INTRODUCTORY KNESSET SPEECH ON JUNE 20. DAYAN ALSO CAN BE

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PAGE 01 TEL AV 04426 02 OF 03 171735Z
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INR-07 L-03 NSAE-00 NSC-05 PA-01 PRS-01 SP-02
SS-15 USIA-06 SSM-03 IO-13 AID-05 EB-07 OMB-01
TRSE-00 /097 W

-----171835Z 117328 /43

R 171407Z JUN 77
FM AMEMBASSY TEL AVIV
TO SECSTATE WASHDC 6770
INFO AMEMBASSY AMMAN
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C O N F I D E N T I A L SECTION 2 OF 3 TEL AVIV 4426

EXPECTED TO PLAY AN IMPORTANT POLICY ROLE, BUT - AT
LEAST FOR THE INITIAL PERIOD - WE BELIEVE HE WILL ACCEPT
AND WORK CAREFULLY WITHIN THE GENERAL FRAMEWORK
ESTABLISHED BY BEGIN. INDEED, DAYAN WILL HAVE LITTLE
CHOICE. HAVING CUT HIMSELF OFF FROM THE ALIGNMENT, HIS
IMMEDIATE FUTURE IS LINKED CLOSELY TO BEGIN.
WE DOUBT THAT WEIZMAN, SHARON OR THE LIBERALS WILL
EITHER TRY OR BE ABLE TO CHALLENGE BEIN'S AUTHORITY,
PARTICULARLY ON KEY FOREIGN AFFAIRS AND SECURITY ISSUES.
THEY WILL ACCOMMODATE THEMSELVES TO HIS LEADERSHIP AND
DIRECTION, WHILE AT THE SAME TIME POSITIONING THEMSELVES
FOR THE POWER STRUGGLES AHEAD IF ANYTHING HAPPENS TO HIM.
(SEE SEPTTEL FOR A PRELIMINARY ASSESSMENT OF THE COALITION
MEMBERS. WE WILL BE PROVIDING A FURTHER ASSESSMENT OF
THE GOVERNMENT'S PROSPECTS AFTER THE HISTADRUT ELECTION
ON JUNE 21).

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PAGE 02 TEL AV 04426 02 OF 03 171735Z

4. THE GOVERNMENT'S CONSTITUENCY. WHEREAS THE LABOR ALIGNMENT'S SUPPORT WAS BASED ON THE HISTADRUT, THE KIBBUTZIM, AND THE MIDDLE AND UPPER-MIDDLE CLASSES OF EUROPEAN OR SABRA (NATIVE-BORN) ORIGIN, THE NEW GOVERNMENT WILL DRAW MUCH OF ITS SUPPORT FROM AN ENTIRELY DIFFERENT CONSTITUENCY - THE SEPHARDIC COMMUNITY OF ORIENTAL JEWS WHO CAME TO ISRAEL AFTER THE FOUNDING OF THE STATE, PRIMARILY FROM NORTH AFRICA, YEMEN AND IRAQ. IN ADDITION, IT WILL ENJOY THE SUPPORT OF THE RELIGIOUS COMMUNITY AND OF MUCH OF THE YOUNGER GENERATION. INDEED, THE LIKUD VICTORY CAN BE REGARDED AS THE POLITICAL DISTILLATE OF A LONG-TERM DEMOGRAPHIC PROCESS IN WHICH THE SEPHARDIC COMMUNITY HAS COME TO BE THE MAJORITY OF THE ISRAELI POPULATION. IN CONJUNCTION WITH THE DEFECTION OF A LARGE PART OF THE MIDDLE AND UPPER-MIDDLE CLASS FROM THE ALIGNMENT TO THE DMC AND THE FAILURE OF THE ALIGNMENT TO DEVELOP A CONSTITUENCY AMONG ISRAELI YOUTH, THIS DEMOGRAPHIC PROCESS CONSTITUTES IN OUR VIEW A MAJOR FACTOR IN THE ELECTION RESULT AND WILL BE HIGHLY SIGNIFICANT FOR THE FUTURE.

5. THE SEPHARDIC COMMUNITY. LIKUD AND PARTICULARLY HERUT, SUPPORT OVER THE YEARS HAS COME LARGELY FROM THE SEPHARDIC COMMUNITY. THESE JEWS, MAINLY FROM ISLAMIC COUNTRIES, CONSTITUTE THE "OTHER ISRAEL" OF THE POOR AND THE LESS-WELL EDUCATED, OFTEN WITH LARGE FAMILIES. REGARDLESS OF WHAT ALIGNMENT GOVERNMENTS HAVE DONE TO IMPROVE THEIR LOT (FREE EDUCATION, HEALTH INSURANCE, ETCM), THEY HAVE FELT THEMSELVES DEPRIVED OF EQUAL OPPORTUNITY AND DISCRIMINATED AGAINST BY THE ESTABLISHMENT IN A NUMBER OF WAYS. A KEY FACTOR IN THE LIKUD VICTORY, AS ONE OBSERVER HAS NOTED, IS SIMPLY THAT THERE ARE MORE SEPHARDIC VOTERS (AND FEWER OF THE OLD EUROPEAN GENERATION) THAN BEFORE. WHETHER A LIKUD-LED GOVERNMENT WILL BE ABLE TO ADOPT POLICIES WHICH WILL IMPROVE THEIR SOCIAL/

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PAGE 03 TEL AV 04426 02 OF 03 171735Z

ECONOMIC SITUATION REMAINS TO BE SEEN.

6. THE SEPHARDIC COMMUNITY IS CHARACTERIZED BY AN INTENSE NATIONALISM, A TENDENCY TO ARTICULATE A MORE MILITANT AND LESS ACADEMIC ZIONISM, AND A POTENTIAL VOLATILITY GENERALLY ABSENT IN THE SOCIALIST CAMP. IT HAS BEEN FREQUENTLY NOTED THAT IT IS MUCH EASIER FOR THE LIKUD AND GUSH EMUNIM TO GET PEOPLE OUT IN THE STREETS THAN IT IS FOR THE LABOR PARTY OF MAPAM TO DO SO. THE SEPHARDIC COMMUNITY ALSO HAS MUCH STRONGER ATTITUDES TOWARDS ISRAEL'S ARAB NEIGHBORS THAN DO OTHER

ELEMENTS IN ISRAELI SOCIETY. VIEWING THE WORLD IN STARK AND ELEMENTAL TERMS, AND RECALLING THEIR OWN FREQUENTLY BITTER EXPERIENCES IN THEIR COUNTRIES OF ORIGIN (REGARDLESS OF WHETHER THESE RECOLLECTIONS ARE EXAGGERATED), THE SEPHARDIM TEND TO SUPPORT A HARD-LINE APPROACH TO ARAB-ISRAELI NEGOTIATIONS. IN GENERAL, THEY BELIEVE THAT ARABS ARE INNATELY HOSTILE TO THE STATE OF ISRAEL AND, EVEN MORE FIRMLY THAN OTHER ELEMENTS OF THE POPULATION THAT THE ARAB-ISRAELI DISPUTE IS NOT A DIS-AGREEMENT OVER TERRITORIES BUT A STRUGGLE FOR ISRAEL'S SURVIVAL AND EXISTENCE

7. THE RELIGIOUS CAMP. THE SITUATION IN THE RELIGIOUS CAMP IS MORE COMPLICATED AS REGARDS ATTITUDES TO THE ARABS AND THE ARAB-ISRAELI DISPUTE. THE NRP YOUTH FACTION AND GUSH EMUNIM ADVOCATE RETENTION OF THE ENTIRE WEST BANK AND AN ACTIVE SETTLEMENTS POLICY; ON THE OTHER HAND, A NUMBER OF NRP MODERATES INCLUDING INTERIOR MINISTER BURG HAVE NEVER REJECTED THE POSSIBILITY OF

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PAGE 01 TEL AV 04426 03 OF 03 171657Z
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SS-15 USIA-06 SSM-03 IO-13 AID-05 EB-07 OMB-01
TRSE-00 /097 W

-----171835Z 116651 /43

R 171407Z JUN 77
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C O N F I D E N T I A L SECTION 3 OF 3 TEL AVIV 4426

TERRITORIAL COMPROMISE, EVEN ON THE WEST BANK, AND ARE

COVERTLY UNENTHUSIASTIC ABOUT GUSH EMUNIM ACTIVISM
AGUDAH YISRAEL ALSO HAS A MODERATE POSITION ON FOREIGN
POLICY AND TERRITORIAL ISSUES, AND HAS OFTEN SUPPORTED
THE LABOR ALIGNMENT ON THESE ISSUES. IT IS PROBABLE,
HOWEVER, THAT THE DOMINANT TONE WITHIN THE RELIGIOUS
CAMP IN THE MONTHS AHEAD IS LIKELY TO BE SET BY ITS
MORE MILITANT AND ACTIVIST ELEMENTS. THEY WILL BE
LOOKING TO THE BEGIN GOVERNMENT, FOR INSTANCE, TO
AUTHORIZE NEW SETTLEMENTS ON THE WEST BANK.

8. FIRM LEADERSHIP. THESE GROUPS BELIEVE THAT ISRAEL
NEEDS A STRONG GOVERNMENT TO MEET WHAT THEY PERCEIVE TO
BE THE CHALLENGES LYING AHEAD IN U.S./ISRAEL RELATIONS,
IN POSSIBLE ARAB/ISRAEL NEGOTIATIONS OR IN THE EVENT OF
ANOTHER WAR. THE GOVERNMENT TO SOME EXTENT WILL BE CON-
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PAGE 02 TEL AV 04426 03 OF 03 171657Z

DITIONED BY ITS CONSTITUENTS. BEYOND THE PERSONAL PRO-
CLIVITY OF ITS LEADERS TO TAKE A FIRM LINE WILL BE THEIR
NEED TO MAINTAIN CREDIBILITY AND STANDING WITH THEIR
SUPPORTERS. WHILE BEGIN DOES NOT WANT A CONFRONTATION
WITH THE U.S., HIS SUPPORTERS ARE COUNTING ON HIM TO GO
TO WASHINGTON TO EXPLAIN THE ISRAELI CASE, NOT TO BE
PERSUADED OF REASONS FOR MODIFYING IT TO MEET THE EXTERNAL
REQUIREMENTS OF OTHER STATES.

9. ECONOMIC/SOCIAL ISSUES. THESE GROUPS ALSO EXPECT THEIR NEW
GOVERNMENT TO TAKE MAJOR REMEDIAL ACTION ON THE DOMESTIC ECONOMIC
AND SOCIAL FRONTS. WE UNDERSTAND THAT BEGIN PLANS TO GIVE
EHRlich, THE FINANCE MINISTER-DESIGNATE, VIRTUALLY A
FREE HAND IN SHAPING ECONOMIC POLICY. EHRlich, FOR HIS
PART, HAS ALREADY STATED THAT THE POLICY ACTIONS HE HAS
IN MIND ARE VERY CLOSE TO THOSE PROPOSED BY GOVERNOR
GAFNI OF THE BANK OF ISRAEL AND THAT HE ANTICIPATES A
POSITIVE WORKING RELATIONSHIP BETWEEN HIS MINISTRY AND
THE BANK. HOWEVER, THERE IS SOME SKEPTICISM THAT EHRlich
WILL HAVE THE FORCE OF PERSONALITY AND POLITICAL CLOUT
TO OVERCOME THE INERTIA AND BUILT-IN OBSTACLES TO FAR-
REACHING ECONOMIC AND SOCIAL CHANGE. OBSERVERS HAVE
BEEN QUICK TO NOTE THAT EHRlich'S EFFORTS TO REDUCE
GOVERNMENT SPENDING, RESTRAIN WAGE DEMANDS AND PLACE
GREATER STRESS ON THE PRIVATE SECTOR ARE LIKELY TO BE
RESISTED BY THE HERUT WING OF LIKUD, WHICH WILL HAVE THE
INTERESTS OF ITS SEPHARDIC SUPPORTERS TO PROTECT. OVER
THE LONGER TERM, THESE DIFFERING GOALS AND
APPROACHES ARE LIKELY TO CAUSE FRICTION
WITHIN THE GOVERNMENT.

10. IMPLICATIONS. WHILE WE CANNOT PREDICT EXACTLY HOW
THE NEW GOVERNMENT WILL ACT, WHAT IS CLEAR ALREADY AT

THIS STAGE ARE THE ALTERED EXPECTATIONS OF THE ISRAELI
PUBLIC.THE GOVERNMENT'S SUPPORTERS EXPECT IT TO
BE TOUGHER ON THE EXTERNAL FRONT, AND TO ADDRESS
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PAGE 03 TEL AV 04426 03 OF 03 171657Z

THE PRESSING SOCIAL AND ECONOMIC PROBLEMS IN A FRESH
WAY. THESE ISRAELIS ARE LOOKING FOR A MORE LUCID AND
CLEARER ARTICULATION OF NATIONAL OBJECTIVES. THE NEW
CONSTITUENCY IS LOOKING ABOVE ALL FOR A LEADER WHO
WILL LIFT THE NATION OUT OF ITS MORAL MORASS AND
INFUSE IT WITH A NEW SENSE OF PURPOSE. BEGIN, A MAN
OF FAITH AND PROPHECY, IN MANY WAYS RESPONDS TO THAT
LONGING.THE QUESTION FOR THE U.S. AND ISRAEL'S
NEIGHBORS IS WHEHTER THESE QUALITIES WILL BE TEMPERED
BY POLITICAL REALISM AND SOBRIETY.IN PASSING FROM
LEADER OF THE OPPOSITION TO PRIME MINSTER,BEGIN,I.A.,
HAS TO DECIDE HOW TO RELATE HIS LIFELONG VISION OF THE
JEWISH PEOPLE IN THE LAND OF ISRAEL TO THE RADICALLY
DIFFERENT VIEWS OF THE WEST BANK'S FUTURE AS ARTICULATED
BY THE ARABS. IT IS TOO EARLY TO OFFER A DEFINITIVE
ASSESSMENT, BUT NO ONE - INCLUDING BEGIN HIMSELF -CAN
BE UNAWARE OF THE SIGNIFICANCE OF THE CHANGE WHICH WILL
TAKE PLACE ON JUNE 20.
LEWIS

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Message Attributes

Automatic Decaptioning: X
Capture Date: 01-Jan-1994 12:00:00 am
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: COALITION GOVERNMENT, POLITICAL SITUATION
Control Number: n/a
Copy: SINGLE
Sent Date: 17-Jun-1977 12:00:00 am
Decaption Date: 01-Jan-1960 12:00:00 am
Decaption Note:
Disposition Action: RELEASED
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment: 25 YEAR REVIEW
Disposition Date: 22 May 2009
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1977TELAV04426
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: GS
Errors: N/A
Expiration:
Film Number: D770217-0378
Format: TEL
From: TEL AVIV
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1977/newtext/t19770643/aaaablvq.tel
Line Count: 360
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: e474827a-c288-dd11-92da-001cc4696bcc
Office: ACTION NEA
Original Classification: CONFIDENTIAL
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 7
Previous Channel Indicators: n/a
Previous Classification: CONFIDENTIAL
Previous Handling Restrictions: n/a
Reference: n/a
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 04-Feb-2005 12:00:00 am
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 2106503
Secure: OPEN
Status: NATIVE
Subject: THE BEGIN GOVERNMENT AND ITS CONSTITUENCIES: SOME TENTATIVE VIEWS SUMMARY: THE PRINCIPAL CONSTITUENCIES OF THE BEGIN
TAGS: PGOV, PINT, IS, (BEGIN, MENAHEM)
To: STATE
Type: TE
vdkgvwkey: odb://SAS/SAS.dbo.SAS_Docs/e474827a-c288-dd11-92da-001cc4696bcc
Review Markings:
Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
22 May 2009
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 22 May 2009